



SPI PROCESS nº 021.00000891/2024-87
INTERNATIONAL COMPETITION No. 02/2024
PPP LOTE ALTO TIETÊ

EXHIBIT XI – RELEVANT LEGAL DOCUMENTS

SPI PROCESS nº 021.00000891/2024-87
INTERNATIONAL COMPETITION No. 02/2024
PPP LOTE ALTO TIETÊ

This EXHIBIT XI contains the legal documents described below, which are relevant to the LINES, and which aim to enable their implementation and operation:

- i. **Appendix 1:** The Technical Cooperation Agreement entered into between the Federal Government, through the then Ministry of Transport, and the STATE OF SÃO PAULO, with the intervention-consent of the CPTM, with the purpose of issuing public policy guidelines to the National Land Transport Agency (ANTT) and the National Department of Transport Infrastructure (DNIT) with a view to allowing the implementation of segregation of cargo and passenger transport and to allow the free of charge use of areas of part of the federal domain strip (already allocated to rail transport);
- ii. **Appendix 2:** The MRS-CPTM Agreement, entered into between CPTM and MRS, with the purpose of disciplining the shared use of lines, areas, facilities, equipment and services, for the execution of activities of the segregation projects and the "Adjustments of the Shared Central Section", under the responsibility of MRS, dealing with the following topics, among others:
 - Rail line sharing rules;
 - Regulation of the use of movable and immovable assets, execution of services and apportionments;
 - Solution of the "Adjustments of the Central Section", to minimize sharing between cargo and passenger trains; and
 - Subrogation of the responsibilities of the participants of the agreement.
- iii. **Appendix 3:** Agreement entered into between CPTM and CDHU, with the objective of joining efforts in order to enable the housing service for vulnerable individuals and families irregularly settled in the areas affected by works to implement LINE 13.
- iv. **Appendix 4:** The agreements and other terms signed between the CPTM or the STATE OF SÃO PAULO and the Municipalities located in the layout of the LINES, with the object of mutual collaboration for the development of the activities provided for in the Work Plans, with the objective of ensuring the best legal, financial, technical, economic and political conditions for the success of the structuring, contracting and operation of the LINES;
- v. **Appendix 5:** The Conduct Adjustment Agreement – TAC No. 09/99, signed on October 20, 2016 between CPTM and the Human Rights Prosecutor's Office of the Public Prosecutor's Office of the STATE OF SÃO PAULO – Area for Persons with Disabilities, through which CPTM assumed the obligation to carry out, in its stations, adaptations for accessibility to people with disabilities or reduced mobility; and

SPI PROCESS nº 021.00000891/2024-87
INTERNATIONAL COMPETITION No. 02/2024
PPP LOTE ALTO TIETÊ

- vi. **Appendix 6:** The Term of Commitment between the STATE OF SÃO PAULO and MRS Logística S.A., with the Intervention-Consent of the CPTM, aiming at the coordination of actions and the establishment of commitments necessary for the implementation and execution of the projects of the SPONSORED CONCESSION project of the LOTE ALTO TIETÊ and the segregation between the cargo and passenger transportation lines, as well as the operation of MRS in the shared segments.